

Bookmarking to legal databases

Talis bookmarking

Most university databases can be bookmarked using the general instructions for Talis Reading Lists. However, four of the legal databases require some additional steps. This guide provides the additional instructions for **Talis bookmarking** in these legal databases as well as **known database issues** with Talis.

For general guidance on Talis Readings Lists please consult the instructions on the Library website: www.library.auckland.ac.nz/services/teaching-support/talis

Link builder

The following databases require you to use the link builder feature to create Talis bookmarks:

- Lexis Advance (includes some special instructions below)
- Westlaw NZ
- IntelliConnect
- HeinOnline

Lexis Advance additional step

Lexis Advance requires an additional step before using the link builder. To ensure all the links work off campus, you must make a change in your Lexis Advance settings:

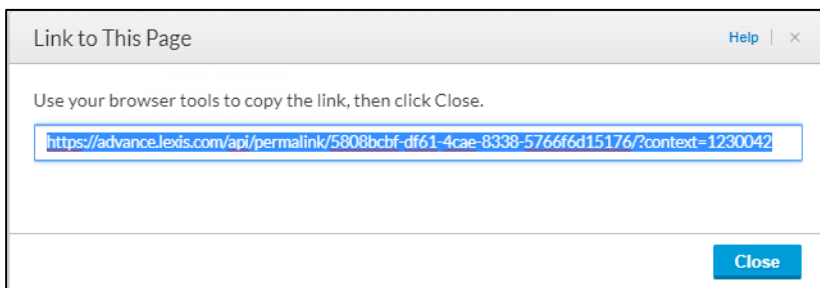
1. Click "More" (at top right in Lexis Advance), then "Settings".
2. Scroll down to the bottom section headed, "Single sign-on ID or Member Identity Profile ID to append to created links". By default, the first box will contain "SSO" and the one to its right will be blank.
3. In the second blank box, enter the UoA federationidp: TZRTHJ54655
4. Go to the bottom of the page and click the "Save Changes to Settings & Close" button.
5. In the future when you copy the permanent link, your link will have a suffix attached to it like this:
<https://advance.lexis.com/api/permalink/ea64c0a7-a89e-4017-a335-ebd8269043f5/?context=1230042&federationidp=TZRTHJ54655>

Using the link builder feature: Lexis Advance

Step 1: Find the required case/article in the Lexis Advance database. For cases the NZLR version must be selected.

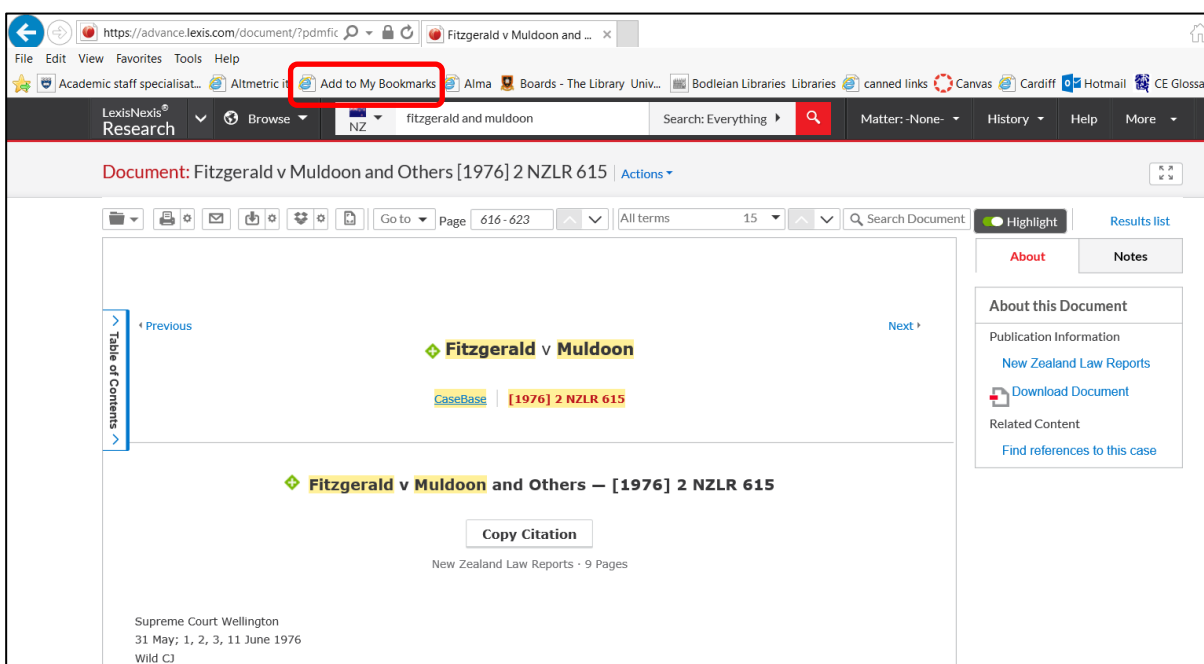


Step 2: Select “Link to this page” under the Actions link next to the case name/article title.



Step 3: Copy the link in the address box.

Step 4: Close the **Link to This Page** dialogue box and while still in Lexis Advance select **Add to my Bookmarks**.



Step 5: The Talis bookmarking template will open with the key information filled up automatically. Change the Resource Type to **Legal Case Document/Article** and use the link you copied earlier to replace the link in the **Web address** box. Ensure the **Online Resource** box is selected.

The screenshot shows the 'Manually add a new bookmark' form on the left and a LexisNexis Research document page on the right. The form has several fields highlighted with red boxes and arrows:

- Resource Type:** A dropdown menu set to 'Legal Case Document'.
- Title:** A text box containing 'Fitzgerald v Muldoon and Others, [1976] 2 NZLR 615'.
- Web address (Online Resource):** A text box containing a long URL: 'https://advance.lexis.com/document/?pdmfid=1230042&crd=57318052-6'. A red arrow points to this field from a text box below.
- Online Resource:** A checkbox that is checked.

Below the form, a text box contains the instruction: "Use the permanent link you copied from the database to replace the one in **Web address (Online Resources)** box."

The LexisNexis Research page on the right shows the document title 'Document: Fitzgerald v Muldoon and Others [1976] 2 NZLR 615' and a search results list with the entry 'Fitzgerald v Muldoon' highlighted.

You may wish to amend the **Title** field while you are here.

Now click **Create & Add to List**. You will now be able to assign this resource to a particular reading list as required.

Using the link builder feature: Westlaw NZ, IntelliConnect, and HeinOnline

Step 1: Find the required item in the database. IntelliConnect must use BROWSE.

The screenshot shows the Westlaw NZ interface. On the left, there is a 'Document Options' sidebar with a search for '(2011) 17 NZBLQ 18'. The main content area shows the document page for 'Dishonest Assistance'.

The document page includes the following information:

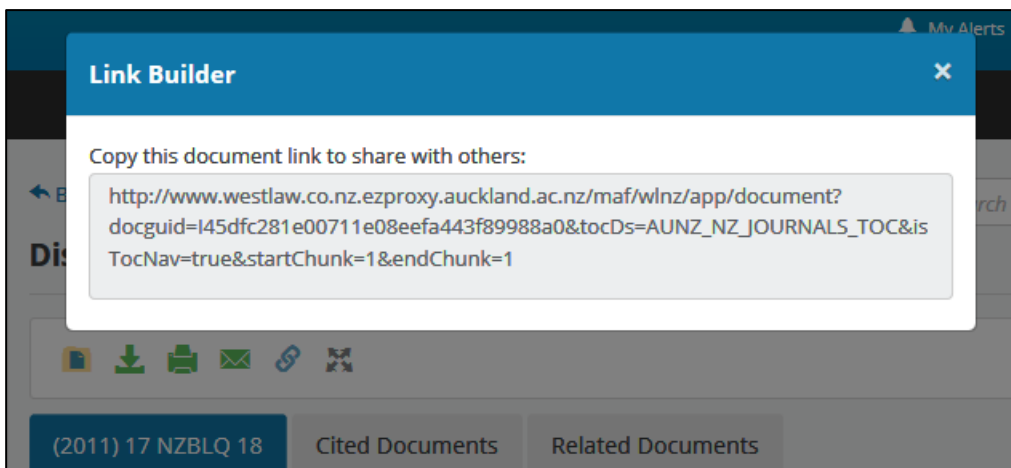
- Citation:** (2011) 17 NZBLQ 18
- Publication:** New Zealand Business Law Quarterly
- Author(s):** Chambers, Robert
- Year:** 2011
- Classification:**
 - Bankruptcy > Debts
 - Equity > Fiduciary relationships > Breach
 - Equity > Remedies
 - Trusts > Trustees > Duties and liabilities
- Document Path:** New Zealand Business Law Quarterly > Volume 17 - 2011 > Volume 17 Number 1, March 2011

The document title 'Dishonest Assistance' is displayed, followed by the citation '(2011) 17 NZBLQ 18' and the author 'ROBERT CHAMBERS Judge of the Court of Appeal of New Zealand'. The main text of the document begins with: "There is currently considerable divergence in authority as to when a third party will become liable in equity for a breach of trust under the famous dictum in Barnes v Addy. This is regrettable. The legal principles for knowing receipt and dishonest assistance ought to be clear given their importance to the banking sector. The Supreme Court of New Zealand has not yet had the opportunity to give authoritative guidance in the area for New Zealand. Accordingly, this article attempts to predict the principles the Supreme Court might adopt when faced with such a claim, concentrating on the knowing..."

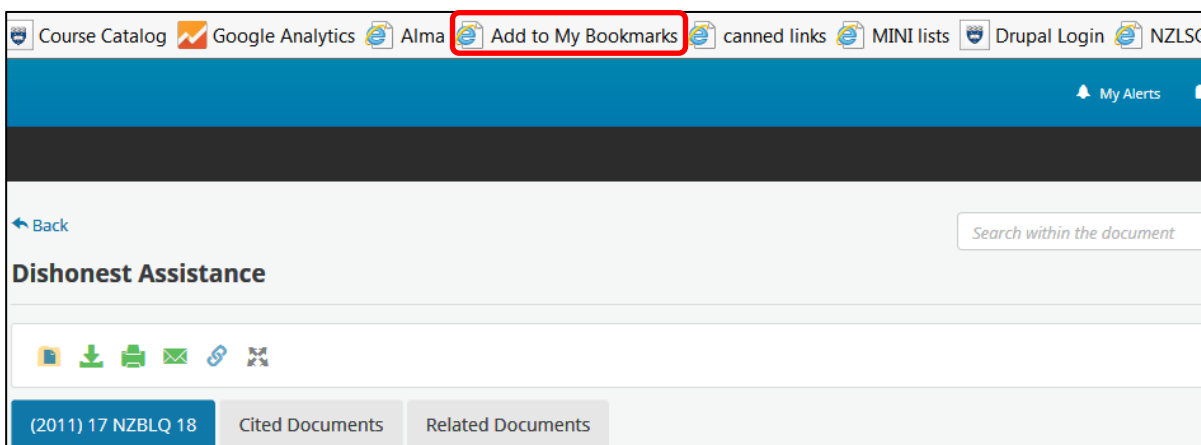
Step 2: Use the Link Builder to create a permanent link to the case/article.



Step 3: Create the link and copy it.



Step 4: Close the link builder window and while still in the database select **Add to my Bookmarks** (Your **Add to My Bookmarks** tab might be on the left/right hand side or on the top of your favourites bar depending on the browser you use and the set up of your computer).



Step 5: The Talis bookmarking template will open with all the key information filled in automatically. Change the Resource Type to **Article/Legal Case Document** and use the link you copied earlier to replace the link in the **Web address** box. Ensure the **Online Resource** box is selected.

You may wish to amend the **Title** field while you are here.

Bookmarking from Westlaw NZ

Article | Is part of Journal

* Required field remove

Resource Type *
Article

Title *
Dishonest Assistance

Author (name)
ROBERT CHAMBERS Judge of the Court of Appeal Remove | Dual Field

Date
2017 Remove

Page start
18 Remove

Volume
17 Remove

Web address (Online Resource)
<http://www.westlaw.co.nz.ezproxy.auckland.ac.nz/maf/wlnz/app/document?endChunk=1&startChunk=> Remove

Online Resource: link to **Add field:** Author Remove **Add** **Lookup:** DOI Remove **Lookup**

Note

Create | Create & Add to List | Cancel

Use the permanent link you copied earlier from the database to replace the link in the **Web address (Online Resource)** box.

Now click **Create & Add to List**. You will now be able to assign this resource to a particular reading list as required.

Known database issues

Westlaw International has a known issue when linking to Talis.

This database can be bookmarked in a Talis list however for the link to work the student must already be signed into Westlaw International. When bookmarking to this database please use the note as shown below:

NOTE: You must connect to Westlaw International before accessing this resource. Connect to Westlaw here: <http://www.library.auckland.ac.nz/databases/record/index.asp?record=westlaw>

This can be added to the **Note for Student** field when bookmarking the item. It should then display as below:

Ciccione v Associated Newspapers Ltd | International - Cases | Westlaw
Legal Case Document - Essential resources

NOTE: You must connect to Westlaw International before accessing this resource. Connect to Westlaw here: <http://www.library.auckland.ac.nz/databases/record/index.asp?record=westlaw>